CENTRAL KAROO DISTRICT MUNICIPALITY



FORMAL WRITTEN PRICE QUOTATION: SCM 004 – 2016-17

Rental of 5 x 3 in 1 copier/printer and colour scanner for a 3 year period

Central Karoo District Municipality awaits quotations from suitably experienced service providers for rental of 5 x 3 in 1 copier, printer and colour scanner for a period of 3 year.

The quotation must be submitted on the letterhead of your business and must be returned via the following means of communication:

- 1. Email: <u>manager@skdm.co.za</u>
- 2. Posted to Central Karoo District Municipality, Private Bag X560, BEAUFORT WEST, 6970

Suppliers must be registered on the Central Supplier Database.

The quotation should reach Supply Chain Office by no later than **30 June 2017** at **12H00**

Contact Person: Mr J Jonkers (Senior Manager: Corporate Services) Contact Number: 023 449 1000/1010

The following conditions will apply:

- 1. Price(s) quoted must be valid for at least thirty (30) days from date of offer;
- 2. Price(s) quoted must be firm and must be inclusive of VAT and insurance.
- 3. A firm delivery period must be indicated.
- 4. This quotation will be evaluated in terms of the 80/20 Preference Points system as prescribed in the Preferential Procurement Regulations 2017 if the quote is above R30 000.00 and for this purpose the enclosed forms
 - MBD4, MBD6.1 AND MBD9 must be scrutinized and completed if not completed with the registration on Database and submitted together with your quotation.
- 5. Only those suppliers who complies to specifications will be eligible for points.
- 6. Enclose your valid Tax Clearance Certificate with the quotation.
- 7. Enclose your B-BBEE certificate.

Council reserves the right not to necessarily accept the lowest, only or any quotation.

Mr. S. Jooste Municipal Manager Central Karoo District Municipality 63 Donkin Street / Private Bag X560 BEAUFORT WEST 6970

SPECIFICATIONS

Central Karoo District Municipality awaits quotations for rental of 5 x (3 in 1)copier/printer and colour scanner for a 3 year period

25 pages per minute mono Auto reverse document feeder 2 x standard paper trays Network printer/scanner A3<<A4<>A5 paper sizes User codes Scan to email / scan to folder Bypass tray Duplex Colour scanner Booklet mode Maximum volume of 10 000 per month

COMPANY'S DETAILS

The following details schedule must be completed to ensure that the prerequisite requirements to tendering are met.

| Registered Company Name: | |
|------------------------------|----------------|
| Contact Person: | |
| Cell phone number: | Office Number |
| Fax number: | e-mail address |
| Company Physical Address: | |
| Company Postal Address: | |
| Company Registration Number: | |
| VAT Number: (if registered) | |
| Bank Name and Branch: | |
| Bank Account Number: | |
| Name of Account Holder: | |
| | |
| | |

| Name of Bidder : | | |
|------------------|--------|--|
| | | |
| Position: | | |
| | | |
| Signature : | Date : | |

AUTHORITY FOR SIGNATORY

| Details of person re | esponsible | for Tender process | 3 | |
|--|------------|--------------------|---|-------|
| Name | | | | |
| Contact number | (|) | | |
| | | | | |
| Telephone no | | | | |
| Fax no | | | | |
| E-mail address | | | | |
| Mr has been duly a | authorized | to sign all doc | on <i>(date)</i> cuments in connection with the Tender for Contract Nu and any Contract which may arise there from on behalf of | umber |
| SIGNED ON BEHA IN HIS CAPACITY DATE FULL NAMES OF S | AS | E COMPANY | | |
| AS WITNESSES | 1 | | | |

MBD 4

DECLARATION OF INTEREST

- 1. No bid will be accepted from persons in the service of the state*.
- 2. Any legal person, having a kinship with persons employed by the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in the service of the state, it is required that the bidder or their authorised representative declare their position in relation to the evaluating/adjudicating authority and/or take an oath declaring his/her interest.
- 3. In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

| 3.1 3.2 3.3 3.4 3.5 3.6 | Full Name Identity number Company Registration Number Tax Reference Number VAT Registration Numbern/aGrading: | |
|--|---|----------|
| 3.7 | | YES / NO |
| 3.7 | Are you presently in service of the state* | |
| 3.7.1 | If so, furnish particulars. | |
| | | |
| | | |
| 3.8 | Have you been in the service of the state for the past twelve months? | YES / NO |
| 3.8.1 | If so, furnish particulars. | |
| | | |
| | | |
| | | |
| 3.9 | Are you connected with any persons in the service of the state? | YES / NO |
| 3.9.1 | If so, state particulars. | |
| | | |
| | | |
| 3.10 | Do you, have any relationship (family, friend, other) with persons in the service of the state and who may be involved with the adjudication of this bid? | YES / NO |

3.10.1 If so, state particulars. 3.11 Are you, aware of any relationship (family, friend, other) YES / NO between the bidder and any person employed by the state who may be involved with the evaluation and or adjudication of this bid? 3.11.1 If so, state particulars. 3.12 Are any of the company's directors, managers, principle YES / NO shareholders or stakeholders in service of the state? 3.12.1 If so, furnish particulars. 3.13 Are any spouse, child or parent of the company's YES / NO directors, managers, principle shareholders or stakeholders in service of the state? 3.13.1 If so, furnish particulars.

.....

I, THE UNDERSIGNED (NAME)

CERTIFY THAT THE INFORMATION FURNISHED ON THIS DECLARATION FORM IS CORRECT.

I ACCEPT THAT THE STATE MAY ACT AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FALSE.

..... Signature

..... Date

..... Position

Name of bidder

*MSCM Regulations: "in the service of the state" means to be-

- a member of -(a)
 - (i) any municipal council;
 - (ii) any provincial legislature; or
 - the national Assembly or the national Council of provinces; (iii)
- a member of the board of directors of any municipal entity; (b)
- an official of any municipality or municipal entity; (c)
- an employee of any national or provincial department, national or provincial public (d) entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No. 1 of 1999);
- a member of the accounting authority of any national or provincial public entity; or (e)
- (f) an employee of Parliament or a provincial legislature.

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017.

1. GENERAL CONDITIONS

- 1.1 The following preference point systems are applicable to all bids:
 - the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
 - the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2

- a) The value of this bid is estimated not to exceed R50 000 000 (all applicable taxes included) and therefore the 80/20 preference point system shall be applicable; or
- b) Either the 80/20 or 90/10 preference point system will be applicable to this tender
- 1.3 Points for this bid shall be awarded for:
 - (a) Price; and
 - (b) B-BBEE Status Level of Contributor.
- 1.4 The maximum points for this bid are allocated as follows:

| | POINTS |
|---|--------|
| PRICE | 80 |
| B-BBEE STATUS LEVEL OF CONTRIBUTOR | 20 |
| Total points for Price and B-BBEE must not exceed | 100 |

- 1.5 Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.
- 1.6 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

2. **DEFINITIONS**

- (a) **"B-BBEE"** means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- (b) "B-BBEE status level of contributor" means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- (c) "bid" means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals;
- (d) **"Broad-Based Black Economic Empowerment Act"** means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- (e) "EME" means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (f) **"functionality"** means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
- (g) "prices" includes all applicable taxes less all unconditional discounts;
- (h) "proof of B-BBEE status level of contributor" means:

| 1) | | B-BBEE | Ξ |
|----|---|--------|-------|
| | Status level certificate issued by an authorized body or person | n; | |
| 2) | | А | sworn |
| | affidavit as prescribed by the B-BBEE Codes of Good Practice | e; | |
| 3) | | Any | other |

requirement prescribed in terms of the B-BBEE Act;

- (i) "QSE" means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (*j*) **"rand value"** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

3. POINTS AWARDED FOR PRICE

3.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis: 80/20 or 90/10

$$Ps = 80\left(1 - \frac{Pt - P\min}{P\min}\right)$$
 or $Ps = 90\left(1 - \frac{Pt - P\min}{P\min}\right)$

Where

Ps = Points scored for price of bid under consideration

Pt = Price of bid under consideration

Pmin = Price of lowest acceptable bid

4. POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR

4.1 In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

| B-BBEE Status Level of Contributor | Number of points (90/10 system) | Number of points (80/20 system) |
|---------------------------------------|------------------------------------|------------------------------------|
| 1 | 10 | 20 |
| 2 | 9 | 18 |
| 3 | 6 | 14 |
| 4 | 5 | 12 |
| 5 | 4 | 8 |
| 6 | 3 | 6 |
| 7 | 2 | 4 |
| 8 | 1 | 2 |
| Non-compliant contributor | 0 | 0 |

5. BID DECLARATION

5.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:

6. B-BBEE STATUS LEVEL OF CONTRIBUTOR CLAIMED IN TERMS OF PARAGRAPHS 1.4 AND 4.1

6.1 B-BBEE Status Level of Contributor: . =(maximum of 10 or 20 points)

(Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by relevant proof of B-BBEE status level of contributor.

7. SUB-CONTRACTING

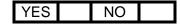
7.1 Will any portion of the contract be sub-contracted?

(Tick applicable box)

| | _ | | |
|-----|---|----|--|
| YES | | NO | |
| | | | |

7.1.1 If yes, indicate:

| i) | What | percentage | of | the | contract | will | be |
|------|------------|---------------------|-----------|----------|----------|------|----|
| | subcontrac | ted | | % | | | |
| ii) | The name | of the sub-contrac | tor | | | | |
| iii) | The B-BBE | E status level of t | ne sub-co | ntractor | | | |
| iv) | Whether th | e sub-contractor is | s an EME | or QSE | | | |
| | (Tick appl | icable box) | | | | | |



v) Specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations,2017:

| Designated Group: An EME or QSE which is at last 51% owned | EME | QSE |
|---|--------------|-----|
| by: | \checkmark | |
| Black people | | |
| Black people who are youth | | |
| Black people who are women | | |
| Black people with disabilities | | |
| Black people living in rural or underdeveloped areas or townships | | |
| Cooperative owned by black people | | |
| Black people who are military veterans | | |
| OR | | |
| Any EME | | |
| Any QSE | | |

8. DECLARATION WITH REGARD TO COMPANY/FIRM

| 8.1 | Name of company/firm: |
|-----|--|
| 8.2 | VAT registration number: |
| 8.3 | Company registration number: |
| 8.4 | TYPE OF COMPANY/ FIRM |
| | Partnership/Joint Venture / Consortium One person business/sole propriety Close corporation Company (Pty) Limited [TICK APPLICABLE BOX] |
| 8.5 | DESCRIBE PRINCIPAL BUSINESS ACTIVITIES |
| | |
| 8.6 | COMPANY CLASSIFICATION |
| | Manufacturer Supplier Professional service provider Other service providers, e.g. transporter, etc. |

[TICK APPLICABLE BOX]

8.7 MUNICIPAL INFORMATION

 Municipality
 where
 business
 is
 situated:

 Registered Account Number:

 Stand Number:

- 8.8 Total number of years the company/firm has been in business:.....
- 8.9 I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contributor indicated in paragraphs 1.4 and 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:
 - i) The information furnished is true and correct;
 - ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
 - iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
 - iv) If the B-BBEE status level of contributor has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –
 - (a) disqualify the person from the bidding process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution.

| WITNESSES | | |
|-----------|---------|----------------------|
| 1 | | URE(S) OF BIDDERS(S) |
| 2 | DATE: | |
| | ADDRESS | |
| | | |
| | | |

CERTIFICATE OF INDEPENDENT BID DETERMINATION

- 1. This Municipal Bidding Document (MBD) must form part of all bids¹ invited.
- Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging).² Collusive bidding is a *pe se* prohibition meaning that it cannot be justified under any grounds.
- Municipal Supply Regulation 38 (1) prescribes that a supply chain management policy must provide measures for the combating of abuse of the supply chain management system, and must enable the accounting officer, among others, to:
 - a. take all reasonable steps to prevent such abuse;
 - reject the bid of any bidder if that bidder or any of its directors has abused the supply chain management system of the municipality or municipal entity or has committed any improper conduct in relation to such system; and
 - c. cancel a contract awarded to a person if the person committed any corrupt or fraudulent act during the bidding process or the execution of the contract.
- 4. This MBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bidrigging.
- 5. In order to give effect to the above, the attached Certificate of Bid Determination (MBD 9) must be completed and submitted with the bid:

¹ Includes price quotations, advertised competitive bids, limited bids and proposals.

² Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.

MBD 9

CERTIFICATE OF INDEPENDENT BID DETERMINATION

I, the undersigned, in submitting the accompanying bid:

(Bid Number and Description) in response to the invitation for the bid made by:

(Name of Municipality / Municipal Entity)

do hereby make the following statements that I certify to be true and complete in every respect:

I certify, on behalf of:______that:

(Name of Bidder)

- 1. I have read and I understand the contents of this Certificate;
- 2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
- 3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
- 4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign, the bid, on behalf of the bidder;
- 5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
 - (a) has been requested to submit a bid in response to this bid invitation;
 - (b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
 - (c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder

- The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However communication between partners in a joint venture or consortium³ will not be construed as collusive bidding.
- 7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
 - (a) prices;
 - (b) geographical area where product or service will be rendered (market allocation)
 - (c) methods, factors or formulas used to calculate prices;
 - (d) the intention or decision to submit or not to submit, a bid;
 - (e) the submission of a bid which does not meet the specifications and conditions of the bid; or
 - (f) bidding with the intention not to win the bid.
 - (g)
- In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
- The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

³ Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No. 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No. 12 of 2004 or any other applicable legislation.

| Signature | Date |
|-----------|----------------|
| | |
| Position | Name of Bidder |