

CENTRAL KAROO DISTRICT MUNICIPALITY

Performance Agreement for the financial year 01 February – 30 June 2024





Performance agreement made and entered into by and between

The Central Karoo District Municipality and represented by MS J BOTHA in her capacity as the Executive Mayor (herein and after referred as Employer)

and

MR M G NKUNGWANA, the Municipal Manager (herein and after referred as Employee) for the period 01 February 2024 to 30 June 2024

Where as

- a. The Employer has entered into a contract of employment with the Employee in terms of section 57(1) (a) of the Local Government: Municipal Systems Act 32 of 2000 ("the Systems Act"). The Employer and the Employee are hereinafter referred as "the parties";
- Section 57(1)(b) of the Systems Act, read with the Contract of Employment concluded between the parties, requires the Parties to conclude an annual performance agreement;
- c. The parties wish to ensure that they are clear about the goals to be achieved, and secure the commitment of the Employee to a set of outcomes that will promote local government goals; and
- d. The parties wish to ensure that there is compliance with Sections 57(4B) and 57(5) of the Systems Act.

1. INTERPRETATION

- 1.1 In this Agreement the followings terms will have the meaning ascribed thereto:
 - 1.1.1 "this Agreement" means the performance agreement between the Employer and the employee and the Annexures thereto;
 - 1.1.2 "the Executive Authority" means the Mayoral Committee of the Municipality constituted in terms of Section 55 of the Local Government: Municipal Structures Act 117 of 1998 ("the Structures Act") as represented by its chairperson, the Executive Mayor;
 - 1.1.3 "the Employee" means the Municipal Manager appointed in terms of Section 54A of the Systems Act;
 - 1.1.4 "the Employer" means the Municipality; and
 - 1.1.5 "the Parties" means the Employer and Employee.



1.1.6 "Standards" means the quality measurement as reflected in Annexure A - Performance Plan of this agreement.

2. PURPOSE OF THIS AGREEMENT

- To comply with the provisions of Section 57(1)(b), (4B) and (5) of the Systems Act as well as the Contract of Employment entered into between the parties;
- 2.2 To specify objectives and targets established for the Employee and to communicate to the Employee the Employer's expectations of the Employee's performance targets and accountabilities;
- 2.3 To specify accountabilities as set out in the Performance Plan (Annexure A);
- 2.4 To monitor and measure performance against set targeted outputs and outcomes;
- 2.5 To establish a transparent and accountable working relationship;
- 2.6 To appropriately reward the employee in accordance with section 11 of this agreement; and
- 2.7 To give effect to the Employer's commitment to a performance-orientated relationship with the Employee in attaining improved service delivery.

3. COMMENCEMENT AND DURATION

- This Agreement will commence on **01 February 2024** and will remain in force until **30 June 2024** where-after a new Performance Agreement shall be concluded between the parties for the next financial year or any portion thereof;
- 3.2 The parties will conclude a new Performance Agreement that replaces this Agreement at least once a year by not later than 31st of July of the succeeding financial year;
- 3.3 This agreement will terminate on the termination of the Employee's contract of employment for any reason;
- 3.4 If at any time during the validity of the agreement the work environment alters to the extent that the contents of the agreement are no longer appropriate, the contents must by mutual agreement between the parties, immediately be revised; and
- 3.5 Any significant amendments or deviations must take cognizance of the requirements of sections 34 and 42 of the Municipal Systems Act and Regulation 4(5) of the Regulations.







4. PERFORMANCE OBJECTIVES

- 4.1 The Performance Plan (Annexure A) sets out -
 - 4.1.1 The performance objectives and targets that must be met by the Employee;
 - 4.1.2 The timeframes within which those performance objectives and targets must be met; and
 - 4.1.3 The competencies (Annexure B definitions in terms of Regulation 21 of 17 January 2014) required to operate effectively as senior managers in the local government environment.
- The performance objectives and targets reflected in **Annexure A** are set by the Employer in consultation with the Employee and based on the Integrated Development Plan, Service Delivery and Budget Implementation Plan (SDBIP) and the Budget of the Employer, and shall include:
 - 4.2.1 Key objectives that describe the main tasks that need to be done;
 - 4.2.2 Key performance indicators that provide the details of the evidence that must be provided to show that a key objective has been achieved;
 - 4.2.3 Target dates that describe the timeframe in which the targets must be achieved; and
 - 4.2.4 Weightings showing the relative importance of the key objectives to each other.
- 4.3 The Personal Development Plan (Annexure C) sets out the Employee's personal development requirements in line with the objectives and targets of the Employer; and
- 4.4 The Employee's performance will, in addition, be measured in terms of contributions to the goals and strategies set out in the Employer's Integrated Development Plan.





5. PERFORMANCE MANAGEMENT SYSTEM

- 5.1 The employee agrees to participate in the performance management system that the employer adopted for the employees of the employer;
- 5.2 The employee accepts that the purpose of the performance management system will be to provide a comprehensive system with specific performance standards to assist the employees and service providers to perform to the standards required;
- 5.3 The employer must consult the employee about the specific performance standards and targets that will be included in the performance management system applicable to the employee;
- 5.4 The employee undertakes to actively focus on the promotion and implementation of the key performance indicators (including special projects relevant to the employee's responsibilities) within the local government framework;
- 5.5 The criteria upon which the performance of the Employee shall be assessed shall consist of two components, Operational Performance and Competencies both of which shall be contained in the Performance Agreement;
- The employee's assessment will be based on his performance in terms of the outputs/outcomes (performance indicators) identified as per attached Performance Plan, which are linked to the KPAs, and will constitute 80% of the overall assessment result as per the weightings agreed to between the employer and employee:
 - 5.7 The Competencies will make up the other 20% of the Employee's assessment score. The Competencies are spilt into two groups, leading competencies (indicated in blue on the graph below) that drive strategic intent and direction and core competencies (indicated in green on the graph below), which drive the execution of the leading competencies.

6. PERFORMANCE ASSESSMENT

- 6.1 The Performance Plan (Annexure A) to this Agreement sets out
 - 6.1.1 The standards and procedures for evaluating the Employee's performance; and
 - 6.1.2 The intervals for the evaluation of the Employee's performance.
- Despite the establishment of agreed intervals for evaluation, the Employer may in addition review the Employee's performance at any stage while the contract of employment remains in force;



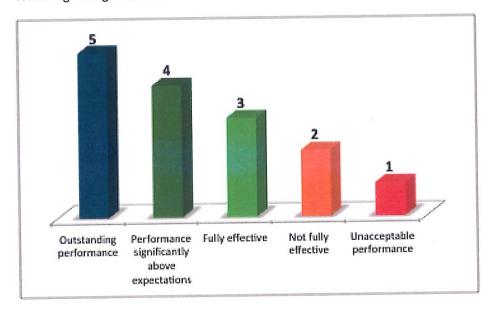


- 6.3 Personal growth and development needs identified during any performance review discussion must be documented in a Personal Development Plan as well as the actions agreed to and implementation must take place within set time frames;
- 6.4 The Employee's performance will be measured in terms of contributions to the goals and strategies set out in the Employer's Integrated Development Plan (IDP) as described in 6.6 6.13 below;
- The Employee will submit bi-annual performance reports (SDBIP) and a comprehensive annual performance report to the Municipal Manager. The annual performance report (SDBIP) will be submitted at least one week prior to the performance assessment meetings to the Evaluation Panel Chairperson for distribution to the panel members for preparation purposes by the performance management assistant;
- 6.6 Assessment of the achievement of results as outlined in the performance plan:
 - 6.6.1 Each KPI or group of KPIs shall be assessed according to the extent to which the specified standards or performance targets have been met and with due regard to ad-hoc tasks that had to be performed under the KPI;
 - 6.6.2 A rating on the five-point scale described in 6.9 below shall be provided for each KPI or group of KPIs which will then be multiplied by the weighting to calculate the final score;
 - 6.6.3 The Employee will submit his self-evaluation to the Employer prior to the formal assessment;
 - 6.6.4 In the instance where the employee could not perform due to reasons outside the control of the employer and employee, the KPI will not be considered during the evaluation. The employee should provide sufficient evidence in such instances; and
 - 6.6.5 An overall score will be calculated based on the total of the individual scores calculated above.
- 6.7 Assessment of the Competencies:
 - 6.7.1 Each Competency will be assessed in terms of the descriptions provided (Annexure B) during the mid-year assessment and year-end evaluation and will inform the final score awarded by the evaluation committee;
 - 6.7.2 A rating on the five-point scale described in 6.10 below shall be provided for each Competency which will then be multiplied by the weighting to calculate the final score; and





- 6.7.3 An overall score will be calculated based on the total of the individual scores calculated above.
- 6.8 Overall rating
 - 6.8.1 An overall rating is calculated by adding the overall scores as calculated in 6.6.5 and 6.7.3 above; and
 - 6.8.2 Such overall rating represents the outcome of the performance appraisal.
- The assessment of the performance of the Employee will be based on the following rating scale for KPIs:



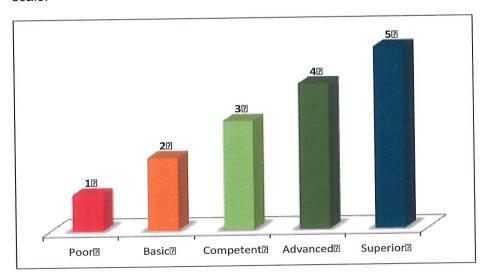
Terminology	Description
Outstanding performance	Performance far exceeds the standard expected of an employee at this level. The appraisal indicates that the Employee has achieved above fully effective results against all performance criteria and indicators as specified in the PA and Performance plan and maintained this in all areas of responsibility throughout the year.
Performance significantly above expectations	Performance is significantly higher than the standard expected in the job. The appraisal indicates that the Employee has achieved above fully effective results against more than half of the performance criteria and indicators and fully achieved all others throughout the year.





Terminology	Description
Fully effective	Performance fully meets the standards expected in all areas of the job. The appraisal indicates that the Employee has fully achieved effective results against all significant performance criteria and indicators as specified in the PA and Performance Plan.
Not fully effective	Performance is below the standard required for the job in key areas. Performance meets some of the standards expected for the job. The review/assessment indicates that the employee has achieved below fully effective results against more than half the key performance criteria and indicators as specified in the PA and Performance Plan.
Unacceptable performance	Performance does not meet the standard expected for the job. The review/assessment indicates that they employee has achieved below fully effective results against almost all of the performance criteria and indicators as specified in the PA and Performance Plan. The employee has failed to demonstrate the commitment or ability to bring performance up to the level expected in the job despite management efforts to encourage improvement.

6.10 The assessment of the competencies will be based on the following rating scale:



Achievement Level	Description								
Poor	Do not apply the basic concepts and methods to proof a basic understanding of local government operations and requires extensive supervision and development interventions.								





Achievement Level	Description
Basic	Applies basic concepts, methods, and understanding of local government operations, but requires supervision and development intervention.
Competent	Develops and applies more progressive concepts, methods and understanding. Plans and guides the work of others and executes progressive analysis.
Advanced	Develops and applies complex concepts, methods and understanding. Effectively directs and leads a group and executes in-depth analysis.
Superior	Has a comprehensive understanding of local government operations, critical in strategic shaping strategic direction and change, develops and applies comprehensive concepts and methods.

- For purposes of evaluating the performance of the Employee for the end year evaluation, an evaluation panel constituted of the following persons will be established -
 - 6.11.1 Executive Mayor;
 - 6.11.2 Mayor/Municipal Manager from another municipality;
 - 6.11.3 Chairperson of the Performance Audit Committee or in his/her absence thereof, the Chairperson of the Audit Committee; and
 - 6.11.4 The Member of the Mayoral Committee; and
 - 6.11.5 A member of the community
- The Executive Mayor will evaluate the performance of the employee as at 6.12 the end of the 1st, 2nd and 3rd quarters and document a summary of the discussions; and
- The Executive Mayor will give performance feedback to the employee 6.13 within five (5) working days after each quarterly and annual assessment meeting.

SCHEDULE FOR PERFORMANCE REVIEWS 7.

The performance of the employee in relation to his performance 7.1 agreement shall be reviewed for the following quarters with the understanding that the reviews in the first and the third quarter may be verbal if performance is satisfactory:

Quarter	Review Period	Review to be completed by
1	July - September	October (informal)
2	October – December	February





3	January – March	April (Informal)
4	April - June	September / October

- 7.2 The employer shall keep a record of the mid-year assessment and yearend evaluation meetings;
- 7.3 Performance feedback shall be based on the employer's assessment of the employee's performance;
- 7.4 The Employer will be entitled to review and make reasonable changes to the provisions of Annexure A from time to time for operational reasons. The Employee will be fully consulted before any such change is made; and
- 7.5 The Employer may amend the provisions of Annexure A whenever the performance management system is adopted, implemented and/or amended as the case may be. In that case, the Employee will be fully consulted before any such change is made.

8. DEVELOPMENTAL REQUIREMENTS

The Personal Development Plan (PDP) for addressing developmental gaps is attached as Annexure C. Such Plan may be implemented and/or amended as the case may be after each assessment. In that case, the Employee will be fully consulted before any such change or plan is made.

9. OBLIGATIONS OF THE EMPLOYER

- 9.1 The Employer shall-
 - 9.1.1 Create an enabling environment to facilitate effective performance by the employee;
 - 9.1.2 Provide access to skills development and capacity building opportunities;
 - 9.1.3 Work collaboratively with the Employee to solve problems and generate solutions to common problems that may impact on the performance of the Employee;
 - 9.1.4 On the request of the Employee delegate such powers reasonably required by the Employee to enable him to meet the performance objectives and targets established in terms of this Agreement; and
 - 9.1.5 Make available to the Employee such resources as the Employee may reasonably require from time to time assisting him to meet the performance objectives and targets established in terms of this Agreement.





10. CONSULTATION

- 10.1 The Employer agrees to consult the Employee timeously where the exercising of its powers will have amongst others-
 - 10.1.1 A direct effect on the performance of any of the Employee's functions;
 - 10.1.2 Commit the Employee to implement or to give effect to a decision made by the Employer; and
 - 10.1.3 A substantial financial effect on the Employer.
- 10.2 The Employer agrees to inform the Employee of the outcome of any decisions taken pursuant to the exercise of powers contemplated in clause 12.1 as soon as is practicable to enable the Employee to take any necessary action with delay.

11. REWARD

- 11.1 The evaluation of the Employee's performance will form the basis for rewarding outstanding performance or correcting unacceptable performance;
- 11.2 The payment of the performance bonus is determined by the performance score obtained during the 4th quarter;
- 11.3 The performance bonus will be awarded based on the following scheme:

Performance Rating		Bonus Calculation
0% - 64%	Poor Performance	0% of total
		package
65% - 69%	Average	5% of total
	Performance	package
70% - 74%	Fair Performance	9% of total
	1000 ADMINISTRATION (100 SAMPLE SAMPL	package
75% - 79%	Good Performance	11% of total
, , , , , , , , , ,	200 10.00 0000 2	package
80% - 100%	Excellent	14% of total
3373 10075	Performance	package

11.4 In the event of the Employee terminating his services during the validity period of this Agreement, the Employee's performance will be evaluated for the portion during which he was employed and he will be entitled to a pro-rata performance bonus based on his evaluated performance for the period of actual service; and





11.5 The Employer will submit the total score of the annual assessment and of the Employee, to full Council for purposes of recommending the bonus allocation.

12. MANAGEMENT OF EVALUATION OUTCOMES

- 12.1 Where the Employer is, any time during the Employee's employment, not satisfied with the Employee's performance with respect to any matter dealt with in this Agreement, the Employer will give notice to the Employee to attend a meeting;
- 12.2 The Employee will have the opportunity at the meeting to satisfy the Employer of the measures being taken to ensure that his performance becomes satisfactory and any programme, including any dates, for implementing these measures;
- 12.3 Where there is a dispute or difference as to the performance of the Employee under this Agreement, the Parties will confer with a view to resolving the dispute or difference; and
- 12.4 In the case of unacceptable performance, the Employer shall -
 - 12.4.1 Provide systematic remedial or developmental support to assist the Employee to improve his performance; and
 - 12.4.2 After appropriate performance counselling and having provided the necessary guidance and/or support as well as reasonable time for improvement in performance, the Employer may consider steps to terminate the contract of employment of the Employee on grounds of unfitness or incapacity to carry out his or her duties.

13. DISPUTE RESOLUTION

- 13.1 Disputes will be dealt with in terms of Section 33 of the Local Government: Municipal Performance Regulations for Municipal Managers and managers directly accountable to Municipal Managers (Regulation 805 of August 2006);
- 13.2 If Any disputes about the nature of the employee's performance agreement, whether it relates to key responsibilities, priorities, methods of assessment and/or salary increment in the agreement,
 - (a) must be mediated by the MEG for local government in the province within thirty (30) days of receipt of a formal dispute from the employee,
 - (b) or any other person designated by the MEG whose decision shall be final and binding on both parties.
- 13.3 Any disputes about the outcome of the employee's performance evaluation,







(a) must be mediated by the MEG for local government in the province within thirty (30) days of receipt of a formal dispute from the employee, (b) or any other person designated by the MEG whose decision shall be final and binding on both parties.

14. **GENERAL**

- The contents of this agreement and the outcome of any review conducted 14.1 in terms of Annexure A may be made available to the public by the Employer; and
- Nothing in this agreement diminishes the obligations, duties or 14.2 accountabilities of the Employee in terms of his contract of employment, or the effects of existing or new regulations, circulars, policies, directives

or other instruments. Thus, done and signed at Beafl Coff on the 62 day February of 2024. **AS WITNESSES:** Thus done and signed at <u>BEAUFOLT WEST</u> on the <u>O2</u> day February of 2024 **AS WITNESSES:**



PERFORMANCE PLAN

The Performance Plan sets out:

- Key Performance Areas that the employee should focus on, performance objectives, key performance indicators and targets that must be met within a specific timeframe; and a)
- The Competencies required from employees prescribed in the Regulations on the appointment and conditions of employment of senior managers, R21 of 2014. (q

KEY PERFORMANCE INDICATORS

The key performance areas, the performance objectives, key performance indicators and targets that must be met within the agreed timeframe are described below. The assessment of these performance indicators will account for eighty percent of the total employee assessment score.

	Weights Q4		9 %08								9 %08				
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Targets	02				VIV.	<u> </u>							Y/N		
	5	3			\\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\	Į Ž							NA		
	Portfolio of Evidence Updated SDBIP and Report										Updated SDBIP and Report				
	National KBA	ואמווטוומו ועו א	N/A						N/A						
		Daseillie	80% of the KPI's of the	directorate	have heen	met as ner	Lanite	Dashhoard	report	- Cpoir	80% of the	KPI's of the	directorate	have been	met as ner
Description	of Unit of	Measurement	Manage and achieve 80%	of the KPI's of	the	Directorate:	Corporate and	Strategic	Support	Services	Manage and	achieve 80%	of the KPI's of	the	Directorate:
		KPI Name		Municipal	Transformation	and	Institutional	Development			Municipal	Transformation achieve 80%		Institutional	Dove Johnson
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	Φ		80%	%06	%06	%06
ets	03		%08	%06	%06	65%
Targets	Q2		∢ Z	N/A	N/A	N/A
	۵ م		N/A	N/A	Z/A	N/A
	Portfolio of Evidence		Updated SDBIP and Report	Updated SDBIP and Report	Updated SDBIP and Report	Capital expense report generated from the
	National KPA		N/A	A/N	N/A	Municipal Financial Viability and
	Baseline	Ignite Dashboard report	80% of the KPI's of the directorate have been met as per Ignite Dashboard	90% of the KPI's of the sub directorate have been met as per Ignite Dashboard	90% of the KPI's of the sub directorate have been met as per Ignite Dashboard report	%06
Description	of Unit of Measurement	Financial Services	Manage and achieve 80% of the KPI's of the CPI's of the C	Manage and achieve 90% of the KPI's of the subdirectorate:	Manage and achieve 90% of the KPI's of the subdirectorate: Legal Services	% of capital budget spent
	KPI Name Municipal Transformation and Institutional Development			Municipal Transformation and Institutional Development	Municipal Transformation and Institutional Development	Spend 90% of the municipal capital budget
	Ref		SDBIP Graph	SDBIP	SDBIP	TL29

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Weights		\otimes					∞			
04		~		~						
ets Q3		0			0					
Targets Q2		N/A			N/A			2	2	
8		N/A		N/A			2	Y N		
Portfolio of Evidence financial system		Proof of submission			Proof of submission					
National KPA Management		Good Governance and Public Participation			Good Governance and Public	Participation		Municipal Transformation	and Institutional Development	
Baseline		_			%08				-	
Description of Unit of Measurement	0	RBAP revised and submitted to the Audit Committee		% audits completed		1.		Organisational structure	reviewed and submitted to Council	
KPI Name	2024 {(Actual amount spent // Total amount budgeted)	Review the Risk Based Audit Plan (RBAP) and submit to the Audit Plan Submit to the Audit	Committee for approval by 30 June 2024	Complete 80% of the audits as per the	KBAP by 30 June 2024 [(Audits	the year/audits	year according to the RBAP)	Review the organisational	structure (Macro) and submit to	
Ref		TL30		TL31				TL32		



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Weights		∞	∞	∞ , !	08
Ω4		0	0	м	
ets Q3		0	~	2	
Targets Q2		ΝΆ	N/A	N/A	
Q		N/A	Z/Z	A/N	
Portfolio of Evidence		Signed agreements	Evaluation report and signed scoring sheets	Proof of invitations distributed /correspondence with chairperson	
National KPA		Good Governance and Public Participation	Good Governance and Public Participation	Good Governance and Public Participation	TOTAL
Baseline		Ν.	7	10	
Description of Unit of Measurement		Number of performance agreements finalised and signed	Number of formal performance evaluation sessions conducted	Number of meetings conducted	
KPI Name	Council for approval by 31 May 2024	nd ice ts for and by 31	Conduct bi- annual formal performance evaluation sessions with Snr Managers in terms of their signed	Conduct monthly management meetings	
Ref		D167	D168	D169	

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COMPETENCIES

The competencies required from employees prescribed in the Regulations on the appointment and conditions of employment of senior managers, R21 of 2014. The assessment of these competencies will account for twenty percent of the total employee assessment score. Annexure B describes the different achievement levels for each Competency and should therefore form part of this section of the Performance Plan.

	Definition	Weight
Competency	I FADING COMPETENCIES	
	to deliver on the	
	Provide and direct a vision for the institution, and inspire and deploy ourers to deliver our and strategic institutional mandate. It includes:	
fac acitocalle distant	Impact and influence	1.67
Strategic direction and leadership	 Institutional performance management 	
	 Strategic planning and management 	
	Organisational awareness	
	Effectively manage, inspire and encourage people, respect diversity, optimise talent and build and nurture relationships in order to achieve institutional objectives. It includes:	
	 Human capital planning and development 	1.67
People management	 Diversity management 	
	 Employee relations management 	
	 Negotiation and dispute management 	
	Able to understand program and project management methodology; plan, manage, monitor and evaluate specific activities in order to deliver on set objectives. It includes:	ļ
Programme and project	 Program and project planning and implementation 	1.67
management	 Service delivery management 	
	Program and project monitoring and evaluation	-
		0



	1.67	11 1.67	ns.		1.67	1.67	act- key 1.67	
Common	Able to compile, plan and manage budgets, control cash flow, institute financial risk management and administer procurement processes in accordance with recognised financial practices. Further to ensure that all financial transactions are managed in an ethical manner. It includes: Budget planning and execution Financial strategy and delivery	Able to direct and initiate transformation on all levels in order to successfully drive and implement new initiatives and deliver professional and quality services to the community. It includes: Change vision and strategy Process design and improvement Change impact monitoring and evaluation	Able to promote, direct and apply professionalism in managing risk and compliance requirements and apply a thorough understanding of governance practices and obligations. Further, able to direct the conceptualisation of relevant policies and enhance cooperative governance relationships. It includes: • Policy formulation • Risk and compliance management • Cooperative governance	CORE COMPETENCIES	Able to identify moral triggers, apply reasoning that promotes honesty and integrity and display behaviour that reflects moral competence.	Able to plan, prioritise and organise information and resources effectively to ensure the quality-of-service delivery and build efficient contingency plans to manage risk.	Able to critically analyse information, challenges and trends to establish and implement fact-based solutions that are innovative to improve institutional processes in order to achieve key strategic objectives.	
COMPERIES	Financial management	Change leadership	Governance leadership		Moral competence	Planning and organising	Analysis and innovation	



ANNEXURE A

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Competency	Definition	Weight
ment	Able to promote the generation and sharing of knowledge and information through various processes and media, in order to enhance the collective knowledge base of local government	1.67
Communication	Able to share information, knowledge and ideas in a clear, focused and concise manner appropriate for the audience in order to effectively convey, persuade and influence stakeholders to achieve the desired outcome.	1.67
Results and quality focus	Able to maintain high quality standards, focus on achieving results and objectives while consistency striving to exceed expectations and encourage others to meet quality standards.	1.67
	TOTAL	20



Personal Development Plan





Support Person			
Work opportunity created to practice skill/development area			
Suggested Time Frames			
Suggested mode of delivery			
Suggested training and /or development activity			
Outcomes Expected			
Skills Performance Gap	-1	2	3.

Signed and accepted by the Employee

Date: Oaloa) 2024

Signed by the EXECUTIVE MAYOR on behalf of the Municipality

Date: 02/02/2024

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Competency Framework





Cluster Leading Competencies					
Cluster					
Competency Na	me	People Managemer	inapire and encourage peor	le respect diversity	
		Effectively manage, inspire and encourage people, respect diversity, optimise talent and build and nurture relationships in order to achieve			
Competency Definition		optimise talent and	bulla alla flattare relationiship	o in order to demove	
		institutional objectiv	ENT LEVELS		
			ADVANCED	SUPERIOR	
BASIC		COMPETENT		Develop and	
 Participate in 		k opportunities to	 Identify ineffective team and work processes and 	incorporate best	
team goal-		ease team	recommend remedial	practice people	
setting and		i ibalian	interventions	management	
problem		onsibility pect and support	• Recognise and reward	processes,	
solving	• Res	pect and support diverse nature of	effective and desired	approaches and	
• Interact and	otho	ers and be aware of	behaviour	tools across the	
collaborate with people of		benefits of a diverse	• Provide mentoring and	institution	
diverse		roach	guidance to others in	Foster a culture of	
backgrounds		ectively delegate	order to increase	discipline,	
• Aware of	task		personal effectiveness	responsibility and	
guidelines for	othe		• Identify development	accountability	
employee		tribution and	and learning needs	 Understand the 	
development,	exe	cute functions	within the team	impact of diversity	
but requires	opti	imally	• Build a work	in performance	
support in	• Apr			and actively	
implementing	em	ployee legislation	to sharing, innovation,	incorporate a diversity strategy	
development	fair	ly and consistently	ethical behaviour and	in the institution	
initiatives	• Fac	cilitate team goal-			
		ting and problem-	• Inspire a culture of	comprehensive	
cap			performance excellence	integrated	
		ectively identify		strategies and	
		pacity requirements		approaches to	
		fulfill the strategic		human capital	
		ndate	1,10,110.12	development and	
			consensus in adversarial	management	
			environments	 Actively identify 	
			• Lead and unite diverse		
			teams across divisions	capacity	
			to achieve institutional	requirements to	
			objectives	facilitate unified	
			00,000,100	transition and	
				performance	
				management	





Observan	Leading Competencies		
Cluster	Program and Project M	lanagement	
Competency Name	Able to understand pro	ogram and project manage	ement methodology;
Ot Definition	plan manage monito	r and evaluate specific a	ctivities in order to
Competency Definition	deliver on set objective	ag	
	ACHIEVEMEN	IT LEVELS	
DAGIC	COMPETENT	ADVANCED	SUPERIOR
BASIC	Establish broad		 Understand and
a lilitiate projecto i	stakeholder	programs and	conceptualise
after approval from	involvement and	balance priorities	the long-term
higher authorities	communicate the	and conflicts	implications of
Understand procedures of	project status and	according to	desired project
procedure	key milestones	institutional goals	outcomes
program and project	 Define the roles 	 Apply effective risk 	Direct a
management	and responsibilities	management	comprehensive
methodology,	of the project team	strategies through	strategic macro
implications and	and create clarity	impact assessment	and micro
stakeholder	around	and resource	analysis and
involvement	expectations	requirements	scope projects
 Understand the 	 Find a balance 	Modify project scope	accordingly to
rational of projects	between project	and budget when	realise
in relation to the	deadline and the	required without	institutional objectives
institution's	quality of	compromising the	Consider and
strategic objectives	deliverables	quality and objectives of the	initiate projects
 Document and 	 Identify appropriate 	Objective	that focus on
communicate	project resources to	projectinvolve top-level	achievement of
factors and risk	facilitate the	 Involve top-level authorities and 	the long-term
associated with	effective		objectives
own work	completion of the	stakeholders in	Influence people
 Use results and 	deliverables Comply with	Otanoniolasia hum	in positions of
approaches of	· · · · · · · · · · · · · · · · · · ·	in	authority to
successful project	statutory requirements and	1 11 11 1	implement
implementation as	apply policies in a		outcomes of
guide	consistent manner	project management	projects
	Monitor progress	i il valala mu	 Lead and direct
	and use of		
	resources and		policy into
	make needed	team to deliver	workable
	adjustments to	exceptional results	actions plans
	timelines, steps,	 Monitor policy 	 Ensures that
	and resource	implementation and	programs are
	allocation	apply procedures to	monitored to
	materials are set occupational \$20,000	manage risks	track progress
		A0001	and optimal
		878	resource
			utilisation, and
			that adjustments
			are made as
			needed





	1	_	
Cluster	Leading Competencie		
Competency Name	Financial Managemen	t manage budget	control cash flow
Able to compile, plan and manage budgets, control cash in institute financial risk management and administer procurem processes in accordance with recognised financial practices. Furt to ensure that all financial transactions are managed in an eth manner ACHIEVEMENT LEVELS COMPETENT ADVANCED SUPERIOR			icial practices. Further nanaged in an ethical
Understand basic	Exhibit knowledge	Take active	 Develop planning
financial concepts and methods as they relate to institutional processes and activities Display awareness into the various sources of financial data, reporting mechanisms, financial governance, processes and systems Understand the importance of financial accountability Understand the importance of asset control	of general financial concepts, planning, budgeting, and forecasting and how they interrelate Assess, identify and manage financial risks Assume a cost-saving approach to financial management Prepare financial reports based on specified formats Consider and understand the financial implications of decisions and suggestions Ensure that delegation and instructions as required by National Treasury guidelines are reviewed and updated Identify and implement proper monitoring and evaluation practices to ensure appropriate spending against budget	ownership of planning, budgeting, and forecast processes and provides credible answers to queries within own responsibility Prepare budgets that are aligned to the strategic objectives of the institution Address complex budgeting and financial management concerns Put systems and processes in place to enhance the quality and integrity of financial management practices Advise on policies and procedures regarding asset control Promote National Treasury's regulatory framework for Financial Management	tools to assist in evaluating and monitoring future expenditure trends Set budget frameworks for the institution Set strategic direction for the institution on expenditure and other financial processes Build and nurture partnerships to improve financial management and achieve financial savings Actively identify and implement new methods to improve asset control Display professionalism in dealing with financial data and processes





Cluster	Leading Competencies		
	Change Leadership		
Competency Name	Able to direct and initiate	e institutional transformati	on on all levels in
Commetency Definition	order to successfully (drive and implement ne	w initiatives and
Competency Definition	deliver professional and	quality services to the cor	nmunity
	ACHIEVEMENT I	EVELS	•
BASIC	COMPETENT	ADVANCED	SUPERIOR
Display an	Perform an analysis	 Actively monitor 	 Sponsor
awareness of change	of the change impact	change impact and	change agents and
interventions, and	on the social,	results and convey progress to relevant	create a
the benefits of	political and	stakeholders	network of
transformation	economic		change
initiatives	environment	Secure buy-in and sponsorship for	leaders who
Able to identify basic	Maintain calm and focus during change	change initiatives	support the
needs for change	focus during change Able to assist team	Continuously	interventions
Identify gaps	 Able to assist team members during 	evaluate change	 Actively
between the current	change and keep	strategy and design	adapt current
and desired state	them focused on the	and introduce new	structures
 Identify potential risk and challenges to 	deliverables	approaches to	and
transformation,	Volunteer to lead	enhance the	processes to
including resistance	change efforts	institution's	incorporate
to change factors	outside of own work	effectiveness	the change
 Participate in change 	team	 Build and nurture 	interventions
programs and	 Able to gain buy-in 	relationships with	Mentor and
piloting change	and approval for	various stakeholders	
interventions	change from	to establish strategic	
 Understand the 	relevant	alliance in facilitating	change,
impact of change	stakeholders	change	resistance
interventions on the	Identify change	 Take the lead in impactful change 	factors and
institution within the	readiness levels and	programs	how to
broader scope of	assist in resolving		integrate
Llocal Government.	resistance to change factors	interventions against	
		best change	 Motivate and
	Design change interventions that	practices	inspire others
	are aligned with the	 Understand the 	around
}	institution's strategic	impact and	change
	objectives and goals	psychology of	initiatives
	Colocutos aura Basis	change, and put	
		remedial	
		interventions in	-
		place to facilitate	1
		effective	
		transformation	
		Take calculated risk	
		and seek new ideas	
		from best practice	
		scenarios, and identify the potential	
		for implementation	1
		tot implementation	





	Cluster		Leading Competer	enc	ies		
Competency Name		Governance Lead	Governance Leadership Able to promote, direct and apply professionalism in managing risk				
Competency Definition			and compliance	ac	uirements and apply a t tices and obligations. Fu if relevant policies and	hor rthe	ough understanding er, able to direct the
-			ACHIEVE	ME	NT LEVELS		
-	BASIC		COMPETENT		ADVANCED		SUPERIOR
	Display a basic awareness of risk, compliance and governance factors but require guidance and development in implementing such requirements Understand the structure of cooperative government but requires guidance on fostering workable relationships between stakeholders Provide input into policy formulation	•	Display a thorough understanding of governance and risk and compliance factors and implement plans to address these Demonstrate understanding of the techniques and processes for optimising risk taking decisions within the institution Actively drive policy formulation within the institution to ensure the achievement of objectives		Able to link risk initiatives into key institutional objectives and drivers Identify, analyse and measure risk, create valid risk forecasts, and map risk profiles Apply risk control methodology and approaches to prevent and reduce risk that impede on the achievement of institutional objectives Demonstrate a thorough understanding of risk retention plans Identify and implement comprehensive risk management systems and processes Implement and monitor the formulation of policies, identify and analyse constraints and challenges with implementation and provide recommendations for improvement		Demonstrate a high level of commitment in complying with governance requirements Implement governance and compliance strategy to ensure achievement of institutional objectives within the legislative framework Able to advise Local Government on risk management strategies, best practice interventions and compliance management Able to forge positive relationships on cooperative governance level to enhance the effectiveness of Llocal government Able to shape, direct and drive the formulation of policies on a macro level





Cluster	Core Competencies			
Competency Name	Moral Competence			
Competency Definition	Able to identify moral triggers, apply reasoning that promotes honesty and integrity and consistently display behaviour that reflects moral competence ACHIEVEMENT LEVELS			
BASIC	COMPETENT	ADVANCED	SUPERIOR	
	Competient Conduct self in alignment with the values of Local Government and the institution Able to openly admit own mistakes and weaknesses and seek assistance from others when unable to deliver Actively report fraudulent activity and corruption within local government Understand and honour the confidential nature of matters without seeking personal gain Able to deal with situations of conflict of interest promptly and in the best interest of local government	 Identify, develop, and apply measures of self-correction Able to gain trust and respect through aligning actions with commitments Make proposals and recommendations that are transparent and gain the approval of relevant stakeholders Present values, beliefs and ideas that are congruent with the institution's rules and regulations Takes an active stance against corruption and dishonesty when noted Actively promote the value of the institution to internal and external stakeholders Able to work in unity with a team and not seek personal gain Apply universal moral principles consistently to achieve moral decisions 	Create an environment conducive of moral practices Actively develop and implement measures to combat fraud and corruption Set integrity standards and shared accountability measures across the institution to support the objectives of local government Take responsibility for own actions and decisions, even if the consequences are unfavourable	





Cluster	Core Competencies		
Competency Name	Planning and Organising Able to plan, prioritise and organise information and resources effectively		
Competency Definition	Able to plan, prioritise and to ensure the quality of se plans to manage risk ACHIEVEMEI	ervice delivery and build ef	ficient contingency
BASIC	COMPETENT	ADVANCED	SUPERIOR
 Able to follow basic plans and organise tasks around set objectives Understand the process of planning and organising but requires guidance and development in providing detailed and comprehensive plans Able to follow existing plans and ensure that objectives are met Focus on short-term objectives in developing plans and actions Arrange information and resources required for a task, but require further structure and organisation 		institutional objectives, develop comprehensive plans, integrate and coordinate activities, and assign appropriate resources for successful implementation Identify in advance required stages and actions to complete tasks and projects Schedule realistic timelines, objectives and milestones for tasks and projects Produce clear, detailed and comprehensive plans to achieve institutional objectives	Focus on broad strategies and initiatives when developing plans and actions Able to project and forecast short, medium and long term requirements of the institution and local government Translate policy into relevant projects to facilitate the achievement of institutional objectives









		O Coto!-			
Cluster		Core Competencies			
Competency Name		Analysis and Innovation Able to critically analyse information, challenges and trends to			
Competency Definition	Competency establish and implementation to improve institution		y analyse information, challenges and trends to applement fact-based solutions that are innovative utional processes in order to achieve key strategion		
				SUPERIOR	
BASIC		COMPETENT	ADVANCED	Demonstrate complex	
 Understand the basic operation of analysis, but lack detail and thoroughness Able to balance independent analysis with requesting assistance from others Recommend new ways to perform tasks within own function Propose simple remedial interventions that marginally challenges the status quo Listen to the ideas and perspectives of others and explore opportunities to enhance such innovative thinking 	protection approved a protection approved a protection are a protection and a protection and a protection are a protection are a protection are a protection and a protection are a protection and a protection are a protection are a protection are a protection and a protection are a protection ar	emonstrate logical oblem solving chniques and opproaches and ovide rationale for commendations emonstrate ojectivity, insight, and thoroughness hen analysing oblems oblems oblems oblems on the manageable earts and identify oblitions on sult internal and external cakeholders on apportunities to apportunities and inovative solutions of stakeholders continuously identify and analyse opportunities to anhance internal and external cakeholders on apportunities and anovative solutions of stakeholders continuously identify apportunities to anhance internal and analyse opportunities to anovative to anovative to anovative to anovative approaches and analyse apportunities analyse apportun	 Coaches team members on analytical and innovative approaches and techniques Engage with appropriate individuals in analysing and resolving complex problems Identify solutions on various areas in the institution Formulate and implement new ideas throughout the institution Able to gain approval and buy-in for proposed interventions from relevant stakeholders Identify trends and best practices in process and service delivery and propose institutional application Continuously engage in research to identify client needs 	 Demonstrate complex analytical and problem solving approaches and techniques Create an environment conducive to analytical and fact-based problem-solving Analyse, recommend solutions and monitor trends in key challenges to prevent and manage occurrence Create an environment that fosters innovative thinking and follows a learning organisation approach Be a thought leader on innovative customer service delivery, and process optimisation Play an active role in sharing best practice solutions and engage in national and international local government seminars and conferences 	









Cluster	Core Competenc	ies		
Competency Nam	 Knowledge and l 	Knowledge and Information Management		
Competency Definit	ion information throu enhance the colle ACHIEVEN	Able to promote the generation and sharing of knowledge and information through various processes and media, in order to enhance the collective knowledge base of local government ACHIEVEMENT LEVELS COMPETENT ADVANCED SUPERIOR		
BASIC	COMPETENT	ADVANCED		
 Collect, categorise and track relevant information required for specific tasks and projects Analyse and interpret information to draw conclusions Seek new sources of information to increase the knowledge base Regularly share information and knowledge with internal stakeholders and team members 	Use appropriate information systems and technology to manage institutional knowledge and information sharing Evaluate data from various sources and use information effectively to influence decisions and provide solutions Actively create mechanisms and structures for sharing of information Use external and internal resources to research and provide relevant and cutting-edge knowledge to enhance institutional effectiveness and efficiency	 Effectively predict future information and knowledge management requirements and systems Develop standards and processes to meet future knowledge management needs Share and promote best-practice knowledge management across various institutions Establish accurate measures and monitoring systems for knowledge and information management Create a culture conducive of learning and knowledge sharing Hold regular knowledge and information sharing sessions to elicit new ideas and share best practice approaches 	 Create and support a vision and culture where team members are empowered to seek, gain and share knowledge and information Establish partnerships across local government to facilitate knowledge management Demonstrate a mature approach to knowledge and information sharing with an abundance and assistance approach Recognise and exploit knowledge points in interactions with internal and external stakeholders 	







Cluster	Core Competencia	ne .	
	Core Competencie Communication	35	
Competency Name		formation lengths and	d ideas in a slear
0		formation, knowledge and	
Competency		cise manner appropriate	
Definition		y convey, persuade and int	luence stakeholders
to achieve the desired outcome			
	the state of the s	MENT LEVELS	0.11M MM.1.0 M
BASIC	COMPETENT	ADVANCED	SUPERIOR
 Demonstrate an understanding 	 Express ideas to individuals 	 Effectively communicate high- 	 Regarded as a specialist in
for	and groups in	risk and sensitive	negotiations
communication	formal and	matters to relevant	and
levers and tools	informal	stakeholders	representing the
appropriate for	settings in an	 Develop a well- 	institution
the audience,	manner that is	defined	 Able to inspire
but requires	interesting and	communication	and motivate
guidance in	motivating	strategy	others through
utilising such	 Able to 	 Balance political 	positive
tools	understand,	perspectives with	communication
 Express ideas in 	tolerate and	institutional needs	that is impactful
a clear and	appreciate	when communicating	and relevant
focused manner,	diverse	viewpoints on	 Creates an
but does not	perspectives,	complex issues	environment
always take the	attitudes and	 Able to effectively 	conducive to
needs of the	beliefs	direct negotiations	transparent and
audience into	Adapt	around complex	productive
consideration	communication	matters and arrive at	communication
Disseminate and	content and	a win-win situation	and critical and
convey	style to suit the	that promotes Batho	appreciative
information and	audience and	Pele principles	conversations
knowledge	facilitate	 Market and promote 	Able to
adequately	optimal	the institution to	coordinate
	information	external stakeholders	negotiations at
1	transfer	and seek to enhance	different levels
	 Deliver content 	a positive image of	within local
	in a manner	the institution	government and
	that gains	Able to communicate	externally
	support,	with the media with	
	commitment	high levels of moral	
	and agreement	competence and	
	from relevant	discipline	
	stakeholders		
	 Compile clear, 		
	focused,		
	concise and		
	well-structured		
	written		
	documents		
35			
1			







Competency Name Results and Quality Focus Able to maintain high quality standards, focus on achi results and objectives while consistently striving to expectations and encourage others to meet quality standards, focus on achi results and objectives while consistently striving to expectations and encourage others to meet quality standards, focus on achi results and objectives against identified objectives ACHIEVEMENT LEVELS BASIC COMPETENT ADVANCED SUPERIOR	Cluster	Cara Campata	ncies		
Able to maintain high quality standards, focus on achi results and objectives while consistently striving to expectations and encourage others to meet quality standards, focus on achi results and objectives and expectations and encourage others to meet quality standards, focus on achi results and objectives achieved monitor and measure results and objectives ACHIEVEMENT LEVELS BASIC COMPETENT ADVANCED SUPERIOR			Core Competencies Results and Quality Focus		
BASIC COMPETENT ADVANCED SUPERIOR		Able to maint results and o expectations a Further, to ac against identifi	Able to maintain high quality standards, focus on achieving results and objectives while consistently striving to exceed expectations and encourage others to meet quality standards. Further, to actively monitor and measure results and quality		
		ACHIEVE	MENT LEVELS		
Understand Focus on high- Consistently verify Coach and			The state of the s	SUPERIOR	
quality of work but requires guidance in attending to important matters Show a basic commitment to achieving the correct results Produce the minimum level of required in terole Produce outcomes that is of a good standard Focus on the quantity of output but requires development in incorporating the quality work in general circumstances, but fails to meet expectation when under pressure Produce quality work in general circumstances, but fails to meet expectation when under pressure Prosults of a good standard achieving set sandards and quality of work, and use of resources; provide status updates, and make adjustments as needed Prosults of a good standard outcomes that is norder to achieve objectives adjustments as needed Produce quality of work, and use of resources; provide status updates, and make adjustments as needed Prosults of committed and committed and committed and committed and committed and committed and committed approach to achieving results and quality standards and tearmined and committed approach to sex quality of standards and etermined and committed approach to set quality and tasks around achieving set standards Produce output of high quality of expectations objectives objectives of resources; provide status updates, and make adjustments as needed Produce quality of the correct results and projects through to completion sand quality of results in order to achieving expectations objectives on quality outputs when placed under pressure Produce quality of the correct results and quality outputs when placed under pressure Produce quality of the correct results and quality outputs when placed under pressure Produce quality of the correct results and quality outputs when placed under pressure Produce quality of the correct results and quality outputs when placed under pressure Produce quality of the correct results and quality outputs when placed under pressure Produce quality of the correct results and quality outputs when placed under pressure Produce quality of the correct resul	Understand quality of work but requires guidance in attending to important matters Show a basic commitment to achieving the correct results Produce the minimum level of results required in the role Produce outcomes that is of a good standard Focus on the quantity of output but requires development in incorporating the quality of work Produce quality work in general circumstances, but fails to meet expectation when under	Focus on high-priority actions and does not become distracted by lower-priority activities Display firm commitment and pride in achieving the correct results Set quality standards and design processes and tasks around achieving set standards Produce output of high quality Able to balance the quantity and quality of results in order to achieve objectives Monitors progress, quality of work, and use of resources; eet provide status updates, and make adjustments as	 Consistently verify own standards and outcomes to ensure quality output Focus on the end result and avoids being distracted Demonstrate a determined and committed approach to achieving results and quality standards Follow task and projects through to completion Set challenging goals and objectives to self and team and display commitment to achieving expectations Maintain a focus on quality outputs when placed under pressure Establishing institutional systems for managing and assigning work, defining responsibilities, tracking, monitoring and measuring success, evaluating and valuing the work 	Coach and guide others to exceed quality standards and results Develop challenging, client-focused goals and sets high standards for personal performance Commit to exceed the results and quality standards, monitor own performance and implement remedial interventions when required Work with team to set ambitious and challenging team goals, communicating long- and short-term expectations Take appropriate risks to accomplish goals Overcome setbacks and adjust action plans to realise goals Focus people on critical activities that yield a high	



